



ASX ANNOUNCEMENT

19 JUNE 2017

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

BauMart Holdings Limited (ASX: BMH) (Company) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that the Company issued 7,500,000 fully paid ordinary shares at an issue price of \$0.20 per share on 02 June 2017 (**Shares**), pursuant to the option underwriting agreement with Townshend Capital Pty Ltd announced on 19 April 2017, without disclosure to investors under Part 6D.2 of the Corporations Act. The issue of Shares was made pursuant to exception 12 of ASX Listing Rule 7.2.

The Shares were subject to escrow restrictions from the date of issue to 19 June 2017.

The Company states that as at the date of this notice:

1. it has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
 - b) section 674 of the Corporations Act; and
2. as at the date of this Notice, there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

A handwritten signature in black ink that reads "Natalie Teo".

Natalie Teo
Company Secretary

About BauMart Holdings Limited

BauMart Holdings Limited is listed on the Australian Securities Exchange (ASX:BMH). It is a supplier of building products to the residential and commercial construction industries. The Company has invested in automated glass-processing equipment that is capable of producing a range of custom-made glass products for supply to the building construction industry. In addition to this, BauMart is a leading supplier of plastic materials handling products, such as pallets and crates, to the pharmaceutical, agricultural, industrial, mining, energy and export markets in Australia. BauMart is headquartered in Perth and has operations in Sydney and Melbourne.

For further information, please contact the Company:

T: +61 8 6558 0814
E: info@baumart.com.au

